



HUNTLEY & HUNTLEY, INC.

Penn Office Bldg., Ste. 100 | 4314 Old William Penn Hwy
Monroeville, PA 15146 | Phone: 412/380-2355

Direct Deposit / On-Line Statement Election Form

INVESTOR NAME: _____
(please print)

MAILING ADDRESS: _____

E-MAIL ADDRESS: _____

SECTION ONE: DIRECT DEPOSIT (ACH) (Include a void check or account statement)

AUTHORIZATION AGREEMENT FOR ORIGINATION OF ACH ENTRIES (ACH CREDITS OR DEBITS)

I / we hereby authorize Huntley & Huntley, Inc. to initiate automated clearinghouse entries to my: (select one)
_____ Checking _____ Saving _____ Mutual Fund _____ Money Market account
indicated below and the Bank or Fund name below, to credit and/or debit the same to such account. I
acknowledge that the origination of ACH transactions to my account must comply with the provisions of U.S.
Laws and Regulations including the Sanction Laws administered by the Office of Foreign Asset Control.

? For Accounts at Trust Company of America:
JPMorgan Chase Bank
ABA Routing: 102001017
Account Number: 193526363
Account Name: Trust Company of America
ACH Credit Transactions

? For Verity Asset Management
Banking Accounts:

c/o PBI Bank
ABA Routing: 083903894

FBO: _____ Account: _____
Client Name and Account # (Or Social Security #, if new)

? Other Financial Institution: _____
Transit /
ABA Routing #: _____ Account #: _____

This authority is to remain in full force and effect until Huntley & Huntley, Inc. has received written
notification from me of its termination in such time and manner as to afford Huntley & Huntley, Inc. and the
bank a reasonable opportunity to act on it.

Print Name : _____ Social Security #: _____

Signature*: _____ Date: _____

Signature*: _____ Date: _____
(Joint Owner, if applicable)

* Please note that as an added security measure, this /these signature(s) will be compared against in-house
documentation to verify authenticity.

SECTION TWO: WEBSITE ACCESS TO ON-LINE STATEMENTS

_____ Yes I want to access my monthly reports via the Huntley & Huntley website at
<http://www.huntleyinc.com/> and do not require Huntley & Huntley to continue also
mailing me these reports.